

# Legacy Circle

## Letter of Intent



I/We have included Rosemary Farm Sanctuary, Inc. in my/our estate plans as an expression of my/our commitment to the organization, and to declare my/our intention to provide future funds to Rosemary Farm Sanctuary in support of its mission to rescue equines in need and protect them for life.

Name \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### Type(s) of gift(s):

- Will / Living Trust
- IRA / Retirement Account
- Bank, Brokerage, or Other Financial Account
- Charitable Trust
- Insurance Policy
- Other (please specify) \_\_\_\_\_

### My future gift:

- I/We plan to designate a percentage of my/our estate, the percentage worth approximately \$ \_\_\_\_\_.
- I/We plan to designate the specific amount of \$ \_\_\_\_\_.
- I/We plan to designate Rosemary Farm Sanctuary as a remainder beneficiary.
- I/We wish to keep the value of my/our future gift confidential.

### My future gift is designated to support:

- the area(s) where it is most needed at the discretion of Rosemary Farm Sanctuary's Board of Directors.
- a specific program to be determined in cooperation with Rosemary Farm Sanctuary.

### Donor recognition choices:

Rosemary Farm Sanctuary wishes to honor those individuals who have included a gift to the organization in their will and/or estate plans in the method they prefer:

- I/We wish to remain anonymous and do not want this gift acknowledged in public.
- I/We may be acknowledged publicly with the following name(s) of individual(s) or family name: \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Information you will need about Rosemary Farm Sanctuary:

Legal Name:	Rosemary Farm Sanctuary, Inc.
Legal Address:	1646 Roses Brook Road, South Kortright, NY 13842
Tax ID Number:	45-5185301
Contact Phone Number:	(607) 538-1200
Contact Email Address:	info@rosemaryfarm.org

*This information is not intended as legal, financial or tax advice.  
Please consult an attorney, financial advisor or tax advisor in your planning.*